



## Aluminum Symposium 2010

**The Marco Island Marriott Beach Resort, Golf Club & Spa  
Sunday, January 31 – Tuesday, February 2, 2010  
Marco Island, FL**

*Here Comes the Sun? Aluminum rides the economic wave*

(All Sessions will be held in the Sabal and Sentry Ballrooms)  
*Agenda subject to change*

### **Sunday, January 31**

**5:30 - 7:00 pm Registration**—*Palms Ballroom Foyer*

**6:30 - 7:30 Welcome Reception**—*Sunset Terrace South*

### **Monday, February 1**

**8:00 am**      *Registration and Continental Breakfast*

**8:45**            *Welcome and Opening Remarks*  
*Karen McBeth, Global Editorial Director, Platts Metals Group*

**Keynote Address:**  
*Phil Martens, President and Chief Operating Officer, Novelis*

**Panel Session: After the Storm—Aluminum Companies in the Changed Business Environment**

- How have companies restructured or repositioned themselves to get the most out of the turnaround?
- What's the outlook for some of the different sectors in the eyes of those companies on the front lines?
- Where is the industry likely to see further consolidation or restructuring?

*Karen McBeth, Global Editorial Director, Platts Metals Group (Chair)*  
*Steven J. Demetriou, Chairman and Chief Executive Officer, Aleris*  
*Eric R. Showalter, President and Chief Executive Officer, Meridian Lightweight Technologies Inc.*  
*Tim Stubbs, Business Area President, Sapa North America*  
*Bruce Warshauer, Chief Executive Officer, G&S Metals*

**10:45**            *Networking & Refreshment Break—Palms Ballroom Foyer*

**11:00**            **Panel Session: Global View from Primary Integrated Producers**

*Tina Petersen, Managing Editor, Platts Metals, Washington (Chair)*  
*Sergey Belsky, Director, Marketing & Sales, RUSAL*

*Kjetil Ebbesberg, Executive Vice President, Metal Markets, Hydro*  
*Additional Speakers to be Announced*

**12:30 pm**      **Luncheon—Palms Terrace**

**1:45**            **Panel Session: New Flows for Old Scrap**

- Changes in the structure of the UBC and can sheet sector
- Trends in secondary scrap—secondary smelter demand and Asian flows

*Karen McBeth, Global Editorial Director, Platts Metals Group (Chair)*  
*Bobby David, Senior Vice President, Wise Metals Group*  
*Denny Luma, President and Chief Operating Officer, Superior Aluminum Alloys*  
*Additional Speakers to be Announced*

**3:15**            *Afternoon free for networking*

**6:00-7:00**      *Cocktail Networking Reception—Palms Terrace*

**Tuesday, February 2<sup>nd</sup>**

**8:00 am**        *Continental Breakfast—Palms Ballroom Foyer*

**9:00**            **Panel Session: Downstream Recovery—How far away?**

- Near term outlook for the automotive sector—challenges and opportunities
- Vehicle demand and production related trends in the changing environment

*Tina Petersen, Managing Editor, Platts Metals, Washington (Chair)*  
*John H. Groustra, Senior Managing Director, Conway MacKenzie, Inc.*  
*Jeff Schuster, Executive Director, Global Forecasting, J.D. Power and Associates*  
*Additional Speakers to be Announced*

**10:30**            *Networking and Refreshment Break—Palms Ballroom Foyer*

**10:45**            **Panel Session: Financing the Equation—The dynamics of price and cost changes**

- The outlook for North American downstream demand
- The pitfalls of hedging and how to get around them
- Impacts of collateral margining and net-cash changes
- Capital markets, liquidity, and credit ratings—are we out of the woods yet?

*Karen McBeth, Global Editorial Director, Platts Metals Group (Chair)*  
*Timothy P. Hayes, Vice President, Research Analyst, Davenport & Company, LLC*  
*Edward Meir, Senior Commodity Analyst, MF Global*  
*Erik Serio, Director, Metal Risk Management, Alcoa, Inc.*  
*Marie Shmaruk, Director, Corporate & Government Ratings, Standard & Poor's*

**12:00 pm**      **Platts Aluminum Assessment Process: Moving Toward Full Transparency and Auditability**

*Karen McBeth, Global Editorial Director, Platts Metals Group*  
*Tina Petersen, Managing Editor, Platts Metals, Washington*  
*Meghann McDonnell, Associate Editor, Platts Metals, New York*

**12:30**

*Close of Symposium*