

Prague, Czech  
Republic  
**February 17-18,  
2015**

*9<sup>th</sup> Annual*

# Central & Eastern European Power Conference

***Maintaining energy  
security cleanly in a  
stalled market place***

Now in its 9th year, we are proud to announce Platts 9th Central & Eastern European Power conference will take place in the wonderful city of Prague on the 17-18th February 2015.

## Why attend?

- **Assess the impact of changing regulatory landscape**  
In order to achieve the EU's goals of reducing CO2 emissions, dirty power stations are in threat. Hear from experts as we answer the questions; How well is the region performing at achieving these goals, and what still needs to be done?
- **Identify the key market drivers influencing growth and investment in the market**  
Investment in the region has dramatically slowed, we will identify the key factors that have caused this and the potential paths back to growing the market with Q&A sessions that will allow you to ask the questions you want to hear the answers to.
- **More networking opportunities**  
Platts understand the need for effective and valuable networking time, and this event will be no exception. Built into each day are a number of dedicated social functions designed to stimulate participant interaction including an evening drinks reception on day one.



## ***Exchanging value in the power markets***

With nearly a decade's history of bringing together the region's leading **power producers, power plant developers, regulators, traders, financiers and market analysts** we aim to continue our tradition by providing a comprehensive overview of the region's power market, access to some of the most influential people of the moment as well as unrivalled networking opportunities to exchange business cards, share knowledge and develop long lasting relationships.

### **What will be covered?**

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- An overview of European and CEE Power trends
- Maintaining energy security cleanly in a stalled market
- Understanding the legal and regulatory changes impacting CEE power markets
- Market design in the CEE region
- Examining power generation plans in the region
- Grid infrastructure and market design developments
- Delivering the clean baseload needed to satisfy future demand

### **Who attends?**

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- The region's leading utilities
- Infrastructure developers
- Regulators and government officials
- Private banks, investment banks and financial advisors
- Energy trading and risk management technology (ETRM) solution providers
- Law firms
- Consultants

### **Location**

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Prague Marriott Hotel, V Celnici 8 Prague 110 00 Czech Republic | Phone: + 420 222 888 888

I hope to see you in Prague in February.

Kind regards,



**Chris Willmets-Secker**

Conference Producer - *Platts Central & Eastern European Power Conference*

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## CONFIRMED SPEAKERS FOR 2015

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- *Stanisław Tokarski, Vice President of Strategy and Development, Tauron*
- *Daivis Virbickas, CEO, Litgrid*
- *David Kučera, CEO, Power Exchange Central Europe*
- *Zsolt Bertalan, CEO, HUPX*
- *Dr. Thomas Klopfer, Head of Corporate Development (Strategy), RWE East*
- *Pavel Rezabek, Market Analysis and Prognosis Director, CEZ*
- *Ferenc Leber, Director for Generation and Technical Issues, MVM*
- *Martin Palkovský, Energy Markets Development, ČEPS*
- *Ireneusz Lazor, President of the Management Board, Polish Power Exchange*
- *Laszlo Varro, Head of Gas Coal and Electricity Markets, International Energy Agency*
- *Andreea Strachinescu, Head of new energy technologies, innovation and clean coal unit, European Commission*
- *Markus Prass, Head of Fuel Market Analysis, Vattenfall*
- *Kalle Kukk, Strategy Manager, Elering*
- *Jan Kloczko, Energy Portfolio Manager, PGNiG Termika*
- *Kristóf Ferenczi, Partner, Kinstellar*
- *Mark Crandall, Chairman of the Board, Continental Wind Partners*
- *Jan Ondřich, Partner, Candole*
- *Louis Redshaw, Director, Redshaw Advisors*
- *Alberto Ponti, Managing Director & Head of Utilities Team, Societe Generale*
- *Pavel Janik, Managing director, Czech Republic, Westinghouse*
- *Simon Marshall, AP1000 Programme Director, Westinghouse*
- *Markus Ehrström, Business Development Manager, Wärtsilä*
- *Pawel Szawlowski Director of project investment, Energa*
- *Dr. Erich Becker, Partner, Zouk Capital*
- *Christophe Cesson, ACER Regional Cooperation Officer for Electricity, ACER*
- *Henry Edwardes-Evans, Associate Editorial Director, Power in Europe, Platts*

### TUESDAY 17<sup>TH</sup> FEBRUARY 2015

08:00 *Registration and continental breakfast - available to sponsor*

08:50 **Chairman's welcoming remarks**

*Henry Edwardes-Evans, Associate Editorial Director, Power in Europe, Platts*

09:00 **Opening Address**

**Electricity in Europe: the way forward**

- Assessing developments in 2014 and outlook for 2015

*Laszlo Varro, Head of Gas Coal and Electricity Markets, International Energy Agency*

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### Session 1: Maintaining energy security cleanly in a stalled market

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*Our conference will open with leaders from Central and Eastern Europe's largest utilities discussing their current and future generation plans and strategies highlighting opportunities for growth and challenges to development.*

09:25 **Czech Perspective**

*Pavel Rezabek, Market Analysis and Prognosis Director, CEZ*

09:45 **Hungarian perspective**

*Ferenc Leber, Director for Generation and Technical Issues, MVM*

10:05 **Polish perspective**

*Stanisław Tokarski, Vice President of Strategy and Development, Tauron*

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10:25 **Panel discussion**

**Improving the current strength and future competitiveness of CEE Power market – what needs to be put in place?**

*Ferenc Leber, Director for Generation and Technical Issues, MVM*

*Pavel Rezabek, Market Analysis and Prognosis Director, CEZ*

*Stanisław Tokarski, Vice President of Strategy and Development, Tauron*

*Ireneusz Lazor, President of the Management Board, Polish Power Exchange*

Moderated by:

*Henry Edwardes-Evans, Associate Editorial Director, Power in Europe, Platts*

10:45 **Networking and refreshment break** – available to sponsor

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## **Session 2: Understanding the legal and regulatory changes impacting the CEE power markets**

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11:15 **An integrated European energy system**

- Cities and communities;
- Regional synergies;
- The European dimension

*Andreea Strachinescu, Head of new energy technologies, innovation and clean coal unit, European Commission*

11:40 **Current status of the early implementation of the Capacity Allocation and Congestion Management (CACM) and Forward Capacity Allocation (FCA) Guidelines and the way forward**

- An overview of the current early implementation of the CACM and FCA Guidelines
- Main problems preventing the full implementation of the CACM and FCA Guidelines
- The expected impact of the adoption of the CACM and FCA Guidelines

*Christophe Cesson, NRA Cooperation Officer, ACER*

12:05 **Phase III of the EU ETS and Beyond: The impact on Carbon prices and allocation**

- Update on regulatory and market developments in 2014
- Upcoming political intervention – THE Market Stability Reserve
- Exploring derogated volumes AND the future of free allocation to the Central and Eastern European Power sector
- Carbon risk management strategies in an uncertain environment

*Louis Redshaw, Director, Redshaw Advisors*

12:30 **Networking Lunch** – available to sponsor

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### **Session 3: Market design in the CEE region**

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14:00 **RWE's perspective**

*Dr. Thomas Klopfer, Head of Corporate Development (Strategy), RWE East*

14:20 **PXE's perspective**

*David Kučera, CEO, Power Exchange Central Europe*

14:40 **CEPS' perspective**

*Martin Palkovský, Energy Markets Development, ČEPS*

15:00 **Panel discussion**

**The role of the CEE in achieving integration into the European Power market design**

- Market overview
- Installed capacity and demand forecasts
- How far the CEE region from meeting the goal of the EU's single market for electricity?

*David Kučera, CEO, Power Exchange Central Europe*

*Martin Palkovský, Energy Markets Development, ČEPS*

*Andreea Strachinescu, Head of new energy technologies, innovation and clean coal unit,*

**European Commission**

*Pavel Janik, Managing director, Czech Republic, Westinghouse*

Moderated by:

*Henry Edwardes-Evans, Associate Editorial Director, Power in Europe, Platts*

15:20 **Networking and refreshment break** – available to sponsor

15:50 **A New Power System**

- Case study Australian vs. German electricity markets
- Proposals how to increase investments in flexible power in Europe
- Vision of the “new power system” in Europe

*Markus Ehrström, Business Development Manager, Wärtsilä*

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## Session 4: Examining power generation plans in the region

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16:15 **Looking at the role of nuclear within CEE's future energy mix**

- Current status and progress
- Support programmes for emerging markets
- Challenges faced by governments on building a nuclear power programme

*Martin Bebiak, Analyst, Candole*

16:40 **Joint session**

**Westinghouse AP1000® reactor and VVER products/services – Meeting customer commitments and market needs**

*Simon Marshall, AP1000 Programme Director, Westinghouse*  
*Pavel Janik, Managing director, Czech Republic, Westinghouse*

17:15 **Changing gas markets in the CEE region**

- Current effects of US shale gas production on European and Russian gas markets
- How will CEE and SEE gas upstream projects affect future gas market prices?
- The future of gas to power in the region

*Markus Prass, Head of Fuel Market Analysis, Vattenfall*

17:45 **Developments for wind power generation in Central and Eastern Europe**

- Comparison of the different support regimes and permitting procedures for wind power in the region
- Insight into practices in Romania, Poland, Bulgaria and Serbia
- Challenges and opportunities of wind power

*Mark Crandall, Chairman of the Board, Continental Wind Partners*

18:10 **Networking reception**

- *Join us immediately after the conference for drinks and canapés in the exhibition area*



## WEDNESDAY 18<sup>TH</sup> FEBRUARY 2015

08:00 *Registration and continental breakfast sponsored by:*

08:40 *Chairman's welcoming remarks and review of day 1*

*Henry Edwardes-Evans, Associate Editorial Director, Power in Europe, Platts*

09:00 **Opening address**

**Ensuring financing for projects in the CEE region**

- What are the criteria's to meet?
- How is viability assessed?
- Current project developments in CEE regions that got financed

*Pawel Szawlowski, Director of Project Investment, Energa*

09:25 **Changing European energy landscape – the legal perspective from CEE/SEE**

- The 2030 Climate and Energy Framework – the road ahead?
- EU law and market reality – how to provide long-term Government commitments to energy projects?
- Capacity markets and competition
- State aid law issues and long-term investment security

*Kristóf Ferenczi, Partner, Kinstellar*

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## Session 5: Grid infrastructure and market design developments

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09:50 **The Year 2015 vs 2016: The Baltic countries – the hub of opportunities**

- Progress of infrastructure projects (Lithuanian-Polish interlink LitPol Link, Lithuanian-Swedish interlink NordBalt)
- Baltic electricity market structure
- Foreseen market changes from the year 2016
- Impact of new interconnections to the regional electricity market: new power flow directions, double capacity

*Daivis Virbickas, CEO, Litgrid*

10:15 **4M Market Coupling (4M MC) Project Update**

- The challenge of being compatible with the NWE Market

*Zsolt Bertalan, CEO, HUPX*

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10:40 **Networking and refreshment break** – available to sponsor

11:10 **System Stability - Challenge for managing the future generation portfolio**

- Integration of RES into the system
- Requirements for the technologies to come
- Managing the transmission/distribution system
- RES characteristic pattern
- Role of residual power plants

*Alberto Ponti, Managing Director & Head of Utilities Team, Societe Generale*

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## **Session 6: Delivering the clean baseload needed to satisfy future demand**

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11:35 **Private equity investments in CEE's changing energy landscape**

- Key drivers impacting investment strategies
- Different players and their risk-return appetite
- Potential investment approaches

*Dr. Erich Becker, Partner, Zouk Capital*

12:00 **Case Study**

**Using ICT technologies to improve efficiencies and carbon mitigation**

- Using a data hub to improve efficiency
- Investment vs outcome
- Market development via protecting consumer interests

*Kalle Kukk, Strategy Manager, Elering*

12:25 **Chairman's closing remarks**

*Henry Edwardes-Evans, Associate Editorial Director, Power in Europe, Platts*

12:30 *End of conference*